# WELCOME!

FROM ATTRACTION TO SEPARATION & Everything in Between



#### www.KimHRConsultant.com

# "Highly engaged employees make the customer experience. Disengaged employees break it."

- TIMOTHY R. CLARK



# HELLO! I'm Kimberley

I PROTECT BUSINESSES FROM FROM UNNECESSARY RISKS AND COSTLY MISTAKES THROUGH HUMAN RESOURCE AND BUSINESS CONSULTING OUTSOURCING SOLUTIONS.







HR as my second career after a workplace injury Passionate about doing the right thing - leads to doing things right Empowering people and businesses to achieve highest potential

HRPA registration #1062234 Code of Ethics, Best Practices, Fiduciary

Wife. Mother. Professional. Entrepreneur. Coach. Mentor.

#### Human Resources Professionals Association

# Today: Employee Lifecyle

#### IT'S ALL COMING TOGETHER....



#### Workplace Culture Strategic HR- Top it off Employee Lifecycle Employee Handbooks HR Operations- Core strength Defensible Practices Workplace Policies **Compliance-** Foundation Employment Laws

06

#### DISCLAIMER: NOT LEGAL ADVICE

The information provided in this webinar does not, and is not intended to, constitute legal advice; instead, all information, content, and materials are for general informational purposes only. Information may not constitute the most up-to-date information.



# Employee Lifecycle

1.What is the employee lifecycle?
2. Stages of the lifecycle
3. Understanding & leveraging each stage



# What is the Employee Lifecycle?

HRM model that identifies the different stages a worker advances through in an organization & how to leverage each stage for the organization.



# 6(ish) Stages

#### 3.Onboarding + 4.Developing + 5.Engaging = Retention



5.

Engage

#### 6. Exit

#### 1. STRATEGY: workforce + business

Attract

2.

#### 3. Onboard

#### 1. STRATEGY: workforce + business

- Workforce as part of strategy
- Differentiate from competitors
- Attract, develop & keep talent

#### Strategy = objectives + action plans for gaining competitive advantage

• Talent wars - fighting for skilled employees



## What are you focused on? Past successes or future opportunities?



employer in a competitive labour market

### What is your brand?



Great Lakes Tree Experts - About Us

- What makes you great to work for?
  - compensation & working conditions
  - social responsibility
  - attract the right people goal
- Where & how to advertise
  - social media vs newspaper
  - referrals, word of mouth, schools, customers, networks
- Select the right person
  - hiring policy 0
  - focus on KSAOs
  - score candidates 0
  - check references & credentials

# Attraction = process of creating interest as an



- No end date, an ongoing process
- Workplace culture
- What does it look like for your business?
  - take time to plan
  - organize the workspace
  - assign a buddy
  - training styles

Onboarding = process of integrating a new employee into an organization

• Critical for long term success, productivity

• paperwork: banking, taxes, handbook

13	-JX		
	A	В	
1	The welcome email checklist	Status	Notes
2	Warmly welcome them to the team	In Progress	
3	Include the starting date, time and location	Complete -	
4	Provide the phone number and email of their contact person	On Hold 🛛 🔫	
5	Provide a list of the documents they should bring	Alert 👻	
б	Include schedule breakdown of their first day	N/A -	
7	Explain the dress code, if there is one	-	
8	Attach your company informational documents	Ŧ	
9	Send an email to your new employee	Ŧ	
10			
11	Pre-onboarding checklist	Status	Notes
12	Send out a company-wide email announcing the new hire, with their name and position	-	
13	Announce their start date, and which office they will be working from	-	
14	If possible, inform coworkers of the time and place for a meet-and-greet	-	
15	Make sure that the head of their department is prepared for the new arrival	+	
16	Define where the new employee's workstation will be	<b>–</b>	
17	Order all necessary equipment	-	
18	Create their accounts in the HR system	-	
19	Create accounts, email, and other needed accounts for the new employee (prepare a full list of all services)		

## Checklist for first 90 days: - training plan - introductions - goals - what else?



Developing = process of upgrading an individual's knowledge, skills and competencies.

- Succession planning
- OTJ training and outside training
- employee or organizational performance

  - tasks to be completed (task analysis)
  - person to do them (person analysis)



• Create a culture of professional development • Encourage external learning, reward employees

• Needs analysis - identify gaps/deficiencies in organizational needs (organizational analysis) **Needs Analysis:** a formal, systematic process of identifying and evaluating training needs/gaps. Measures the difference between what is currently done and what should be performed.



17

What skills & competencies are needed to meet business objectives?

What are current capabilities? Formulate training plans.



Engagement = the level of enthusiasm and dedication an employee feels toward their job.

- Focus energies on keeping top employees
- - cultivate positive relationships
  - open communication

  - understand what motivates them

## What is your company culture?

• Keep employees happy, challenged in their roles • create a future career path within the company

ask for feedback & problem solve together

## Who is driving your business?





Don't get stuck on the past! - Workforce needs have changed - Employees are more discerning - Who do you want? Understand the demographic

- contract keep it positive
- Employees may quit, with or without notice
- Exit interview: aim to improve for the future
- How it effects remaining employees
- Don't be a jerk Wallace damages for 'bad faith'
- Terminating: be prepared • without cause, termination and/or severance \$
  - at end of day
  - document the meeting
  - keep it short
  - retrieve property, letter
  - walk employee out



#### Separation = the end of an employee's working relationship with a company.

• Resignation, retirement, termination, end of



19 Petersen imberley Inniss-**Human Resource Consultant** 

# Get in touch

For inquiries or anything under the sun EMAIL Kim@KimHRConsultant.com

WEBSITE www.KimHRConsultant.com

> PHONE NUMBER 226-930-1999